

Beneficiary Designation Gifts

A simple and flexible way to support MAZON is to designate us as a beneficiary of a retirement or investment account, or your life insurance policy. During your lifetime, you continue to use your accounts as long as you need them and by designating MAZON, you avoid legal fees, reduce taxes for your family, and receive an estate tax charitable deduction. You can also change your mind at any time.

Here are the simple steps to making Beneficiary Designation Gifts to MAZON:

- Contact your broker, banker, or insurance agent
- Ask them to send you a new beneficiary designation form
- Complete the form, sign it and mail it back to your broker, banker or agent
- When you pass away, your account or insurance policy will be paid or transferred to MAZON consistent with the beneficiary designation

If you have already named MAZON as the beneficiary of a retirement or investment account or your life insurance policy, please let us know. We would like to recognize you as member of the MAZON Legacy Society.

More Information

If you have any questions or for more information, please contact Sarah Pratter at spratter@mazon.org or by phone at (424) 208-7228.